

Nifty50

Closing price	R1	R2	S1	S2
25,879.15	25,900	26,000	25,650	25,400



- Nifty closed almost flat at 25,879.15, up only +3.35 points (+0.01%), indicating a pause after the strong upward move seen in the previous session.
- Near-term trend remains positive, as the index is comfortably trading above all major EMAs (20, 50, 100, and 200), with the 20 EMA (~25,648) acting as immediate support.
- Immediate resistance: 25,900–26,000 zone — a psychological and technical hurdle.
- Supports: 25,650 (20 EMA) and 25,400 (previous breakout zone).

Bank Nifty

Closing price	R1	R2	S1	S2
58,381.95	58,500	58,800	57,700	56,800



- Bank Nifty closed at 58,381.95, up +107.30 points (+0.18%), indicating a mild positive follow-up move after the previous session's strength.
- Near-term trend remains bullish, as the index is trading above all key EMAs (20, 50, 100, and 200). The 20 EMA (~57,700) acts as immediate dynamic support.
- Resistance: Around 58,500–58,800, where previous swing highs are placed
- Support: At 57,700 (20 EMA) and 56,800 (50 EMA) — as long as the index holds above these levels, bulls maintain the advantage.



Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	47,563.44	106.25	0.23
S&P 500	6,737.49	-113.43	-1.66
Nasdaq	22,857.90	-548.56	-2.34
FTSE	9,804.95	-106.47	-1.09
CAC	8,231.70	-9.54	-0.12
DAX	24,041	-340.46	-1.42

Sentiment Gauge



FII - DII Activities:

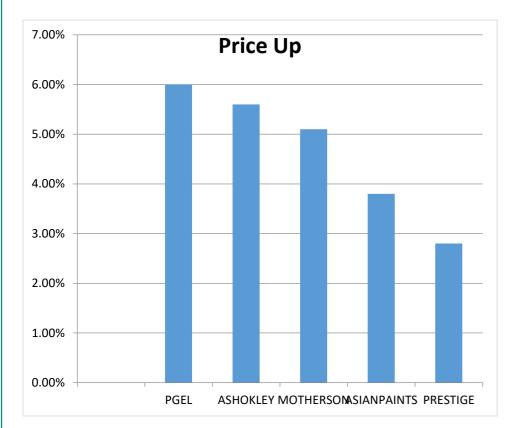
Activity	FII	DII
Cash	-383.68	3,091.87
Future	453.62	
Option	8,149.44	-

Advance & Decline

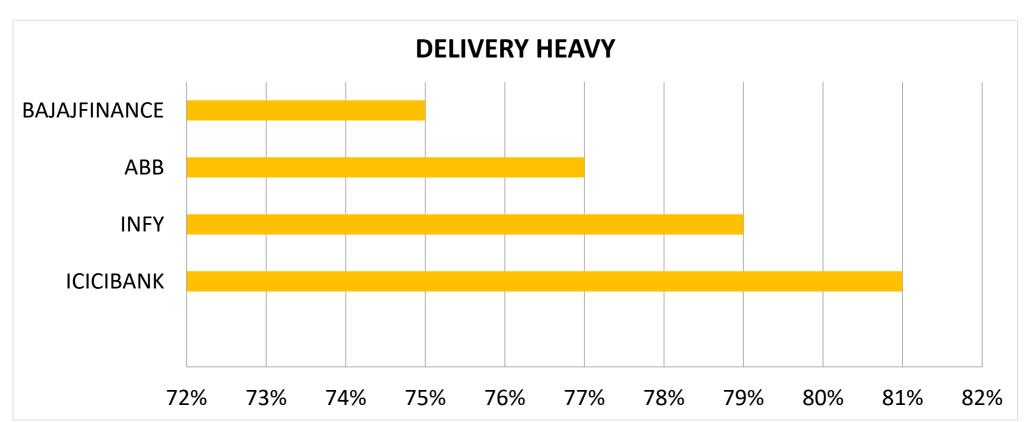
Advance	69
Decline	145
A/D Ratio	0.47
PCR	1.10

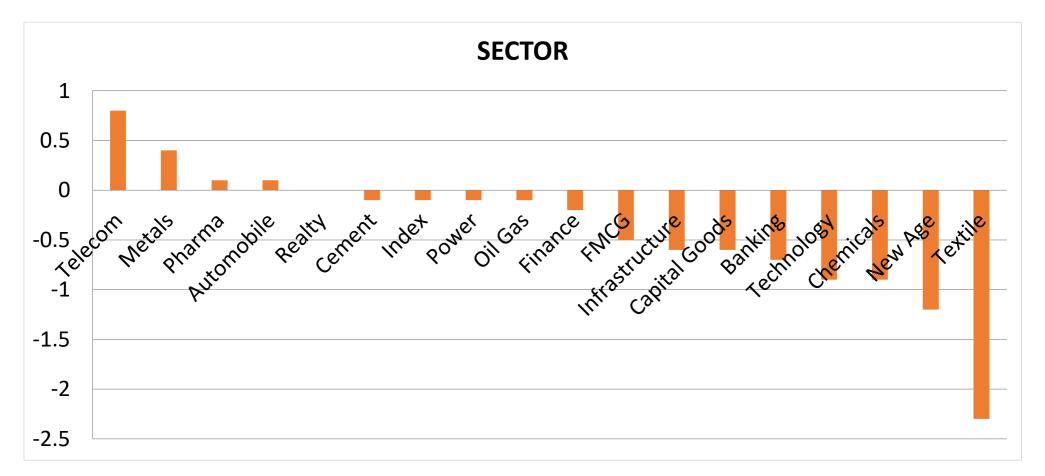
figures collected from my fno













Economic Calendar

Time	Event	Expected	Previous
12:00:00	WPI Inflation (YoY) (Oct)	-0.60%	0.13%

^{*}figures collected from investing.com*

Result Calendar

Result	Company Name		Estimate Revenue
Q2FY25-26	Tata Motors	5.49	975.75B

^{*}figures collected from investing.com*



Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,879.15	3.35	0.01	25,900	26,000	25,650	25,400
ASIANPAINT	2,874.30	104.5	3.77	2,954	3,034	2,794	2,714
HINDALCO	814	19.6	2.47	828	843	800	785
INDIGO	5,911.00	115.5	1.99	6,007	6,103	5,815	5,719
ICICIBANK	1,385.40	26.5	1.95	1,409	1,433	1,362	1,338
LT	4,005.00	50.4	1.27	4,067	4,129	3,943	3,881
POWERGRID	270.4	3.3	1.24	273	277	267	264
BAJAJFINSV	2,057.00	21.5	1.06	2,084	2,112	2,030	2,002
BHARTIARTL	2,093.00	19.2	0.93	2,117	2,141	2,069	2,045
CIPLA	1,528.10	8.8	0.58	1,541	1,554	1,515	1,502
AXISBANK	1,228.30	6.7	0.55	1,242	1,256	1,215	1,201
GRASIM	2,782.00	14.6	0.53	2,806	2,830	2,758	2,734
JIOFIN	311	1.5	0.48	316	321	306	301
DRREDDY	1,234.40	4.8	0.39	1,245	1,255	1,224	1,214
SUNPHARMA	1,737.90	5.8	0.33	1,752	1,766	1,724	1,710
HCLTECH	1,597.30	3.3	0.21	1,613	1,629	1,581	1,565
MARUTI	15,725.00	29	0.18	15,824	15,923	15,626	15,527
ADANIENT	2,488.00	3.5	0.14	2,525	2,561	2,451	2,415
NTPC	327.5	0.35	0.11	330	333	325	322
ULTRACEMCO	11,931.00	10	0.08	12,006	12,082	11,856	11,780
JSWSTEEL	1,182.50	0.7	0.06	1,198	1,213	1,167	1,152
WIPRO	245.34	0.12	0.05	247	248	244	243
RELIANCE	1,512.10	0.6	0.04	1,522	1,531	1,502	1,493
HDFCLIFE	782.95	-0.15	-0.02	788	793	778	773
BAJAJ-AUTO	8,863.00	-5.13	-0.06	8,899		8,827	8,791
	406.5		-0.12		8,935		
ITC		-0.5		409	411	404	402
TECHM	1,453.00	-3.1	-0.21	1,468	1,483	1,438	1,423
KOTAKBANK	2,080.00	-4.5	-0.22	2,098	2,116	2,062	2,044
SBIN	954.9	-2.25	-0.24	962	970	947	940
NESTLEIND	1,274.50	-3.7	-0.29	1,286	1,298	1,263	1,251
TITAN	3,839.30	-11.8	-0.31	3,873	3,907	3,806	3,772
HDFCBANK	985.75	-3.75	-0.38	991	997	980	974
MAXHEALTH	1,098.70	-4.9	-0.44	1,111	1,124	1,086	1,073
SBILIFE	1,985.70	-11	-0.55	2,006	2,027	1,965	1,944
HINDUNILVR	2,409.90	-14.6	-0.6	2,428	2,446	2,392	2,374
BAJFINANCE	1,007.00	-6.2	-0.61	1,017	1,027	997	987
INFY	1,542.00	-9.7	-0.63	1,561	1,581	1,523	1,503
ADANIPORTS	1,496.70	-10.2	-0.68	1,516	1,535	1,477	1,458
APOLLOHOSP	7,444.00	-54	-0.72	7,500	7,556	7,388	7,332
TRENT	4,342.00	-33.8	-0.77	4,400	4,457	4,284	4,227
COALINDIA	383.3	-3.2	-0.83	386	390	380	377
TCS	3,104.80	-27	-0.86	3,127	3,150	3,082	3,060
ONGC	251.55	-2.3	-0.91	256	261	247	242
TMPV	398	-4.15	-1.03	403	407	393	389
TATACONSUM	1,150.00	-12	-1.03	1,165	1,180	1,135	1,120
BEL	420.2	-4.55	-1.07	424	429	416	412
SHRIRAMFIN	813.5	-9	-1.09	825	837	802	790
TATASTEEL	176.55	-2.06	-1.15	183	190	170	163
EICHERMOT	6,796.50	-82.5	-1.2	6,914	7,031	6,679	6,562
M&M	3,699.40	-54.9	-1.46	3,746	3,793	3,653	3,606
TMCV	320.1	-9.35	-2.84	330	340	310	300
ETERNAL	297.4	-11.4	-3.69				

Ms. Harshita Darak Technical Analyst

Disclosure:

M/s. Bonanza Portfolio Ltd hereby declares that the views expressed in this report accurately reflect its viewpoint with respect to the subject companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The analysts engaged in the preparation of this report or their relatives: (a) do not have any financial interests in the subject company mentioned in this report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the report. (d) have not received any compensation for products or services other than investment banking, merchant banking, or brokerage services from the subject company in the past twelve months; (e) have not received any compensation or other benefits from the subject company or any third party in connection with this report; (f) have not served as an officer, director, or employee of the subject company; (g) are not engaged in market-making activity for the subject company;. M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the SEBI (Research Analyst) Regulations(h) are not engaged in the use of artificial intelligence, 2014. The registration number is INH100001666, and the research analysts engaged in preparing reports are qualified as per the provisions of the regulations.

Disclaimer:

This research report has been published by M/s. Bonanza Portfolio Ltd and is meant solely for the use of the recipient and is not for circulation. This document is for information purposes only, and the information, opinions, and views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that the information given is believed to be fair and correct at the time, and the opinions based there upon are reasonable. However, due to the nature of research, it cannot be warranted or represented that it is accurate or complete, and it should not be relied upon as such. If this report is inadvertently sent or has reached any individual, it may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide to future performance. This report has been prepared on the basis of publicly available information, internally developed data, and other sources believed by Bonanza Portfolio Ltd to be reliable. This report should not be taken as the only basis for any market transaction; however, this data represents one of the supporting documents among other market risk criteria. Market participants should be aware of the risks involved in using this information as the sole source for any market-related activity.

"Investments in securities markets are subject to market risks. Read all the related documents carefully before investing."

"Registration granted by SEBI, membership of BSE, and certification from NISM in no way guarantee the performance of the intermediary or provide any assurance of returns to investors."

The distribution of this report in certain jurisdictions may be restricted by law, and persons in whose custody this report comes should observe any such restrictions. The disclosures of interest statements included in this analysis are provided solely to improve transparency and should not be treated as an endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza Portfolio Ltd or its directors, employees, affiliates, or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy, or reliability of such information, opinions, or views.

While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates, or representatives of M/s. Bonanza Portfolio Ltd shall be liable. Research reports may differ between M/s. Bonanza Portfolio Ltd Research Analysts and other entities on account of differences in personal judgment and time horizons for which recommendations are made. The research entity has not been engaged in market-making activity for the subject company. The research analyst has not served as an officer, director, or employee of the subject company and has not received any compensation or benefits from the subject company or any third party in connection with this research report.

Bonanza Portfolio Ltd.

Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Goregaon (E), Mumbai – 400063 Phone: 022-68363794/708 Website: https://www.bonanzaonline.com SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 | MSEI: INE 260637836 | CDSL: 120 33500 | NSDL: a) IN 301477 | b) IN 301688 (Delhi) | PMS: INP 000000985 | AMFI: ARN -0186

Compliance Officer: Manoj Kumar Goel, 022-62735507, compliance@bonanzaonline.com